Setting Up Microsoft As Your Mail Service Provider

WHMCS can send emails without any additional configuration using**PHP mail()**. While this works in most cases, other mail providers may give you a better experience and access to additional features.

In addition to the existing SMTP support, WHMCS 8.0 added support for Mailgun, SendGrid, SparkPost, and Google OAuth with SMTP. WHMCS 8.6 and later also include Microsoft services as separate mail provider options. For more information, see:

- Configuring WHMCS to use SMTP for WHMCS 8+
- <u>Configuring WHMCS to use Other Mail Providers</u>
- Setting Up Google As Your Mail Service Provider
- Mail Provider Integrations

Set Up Microsoft in WHMCS

To configure **Microsoft**, you will need to create an app in the Microsoft Azure® console and configure the mail provider in the **Mail** tab at **Configuration > System Settings > General Settings**. You must also set **Friendly URLs** in the **General** tab at **Configuration > System Settings > General Settings > General Settings > General** tab at **Configuration > System Settings > General Settings > General Settings = Setings = Settings = Settings = Settings = Set**

To configure Microsoft on your WHMCS installation:

- 1. Go to the Mail tab at Configuration > System Settings > General Settings.
- 2. Next to Mail Provider, click Configure Mail Provider.

ieneral Localisation Orde	rring Domains Mail Support Invoices Credit Affiliates Security				
Mail Provider	PHP Mail (Default) Configure Mail Provider				
Disable Email Sending	OFF Disables all outgoing emails within WHMCS.				
Disable RFC3834 Headers	OFF Outgoing Support emails have a header that prevents circular responses				
	hetween autoresponders (REC-3834). This option disables that behavior				

3. Select *Microsoft* for **Mail Provider**.

Mail Provider	✓ PHP Mail (Default)	1
	SMTP	-
Mail Encoding	Mailgun	-
	Microsoft	-
	SendGrid	
	SparkPost	

4. Click the **Copy** icon next to **Redirect URL**.

5. Use this URL to create the necessary Microsoft Azure app. For instructions, see <u>Create your</u> <u>Microsoft Azure Application</u> below.

6. After you create your Microsoft Azure app, copy-and-paste the **Application (client) ID** and **Client Secret** from the Microsoft Azure console into the appropriate text boxes.

7. Click Connect. (Connection Token will be blank until you do this.)

If you have multiple Microsoft accounts, the system may prompt you to choose the correct account. If you see this prompt, log in to the email account from which WHMCS will send emails to clients.



After you complete the necessary prompts, a success message will display and WHMCS will automatically enter a token in **Connection Token**.

8. Click **Save**. The system will test your configuration again when you save.

Make certain to set your **From Email** address to the Microsoft mail account that you are using. Microsoft services may not accept email from a different identity.

Create Your Microsoft Azure Application

To use Microsoft as your service provider, you will need to create an app. This will let you connect to Microsoft via WHMCS. If you have already used the Microsoft Azure console, you may not need to perform some of these steps, or interfaces may not look like the screenshots below.

To do this:

1. Go to the Microsoft Azure Portal and log in to your existing account or create a new one.

2. Go to Azure Active Directory.



3. Choose **App registrations** in the left-side menu and click **New registration**.



4. Enter a name for your application.



5. For Supported account types, select Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox).



6. For **Redirect URI**, select *Web* and use the **Redirect URL** value from WHMCS.



7. Save the application.

- 8. Copy and store the **Application (client) ID** value.
 - ^ Essentials



9. Click Add a certificate or secret next to Client credentials.

10. Enter a description and choose a validity length.

When the validity period expires, you must create a new client secret and repeat the steps to configure Microsoft in WHMCS.

Add a client secret		\times
Description	WHMCS Technical Support	
Expires	12 months	\sim
	Recommended: 6 months	
	3 months	
	12 months	
	18 months	
	24 months	
	Custom	

11. Copy and store the **Client Secret Value**.

Certificates (0) C	lient secrets (1)	Federated credentials (0)							
A secret string that the application uses to prove its identity when requesting a token. Also can be referred to as application password.									
+ New client secret	t								
Description		Expires	Value 🕕	Secret ID					
WHMCS Technical S	Support	4/14/2023	DLp8QVPRcIGVRiU3kpPAXhI0XwAaaR	. D 5c90489e-9249-44a9	-8cda-cda69dfb7498 🗈 🣋				
				, ,					
You cannot retrieve the client secret again.									

Use these values to complete configuration in WHMCS.