Creating Your First Non-Hosting Product

To sell something using WHMCS, you need to configure a product.

Other (non-hosting) products provision any non-hosting product (for example, software licensing or design services).

You will need to create a product group before creating your first product. For steps to do this, see <u>How to Set Up Your First Product Group</u>.

Create a Non-Hosting Product

To create a non-hosting product:

1. Go to **Configuration > System Settings > Products/Services (Setup > Products/Services > Products/Services** in WHMCS 7.10 and earlier).

2. Click Create a New Product.

Products/Services							
This is where you configure all your products and services. Each product must be assigned to a ordered using the Direct Order Link shown when editing the package.							
+ Create a New Group	Create a New Product	C D	uplicate a Product				
Prod	uct Name		Туре				

- 3. Choose **Other** for **Product Type**.
- 4. Choose the desired product group.
- 5. Enter a name for the product.

	Create a New Product				
Product Type Defines how WHMCS manages the item. Don't see the type of product you're looking for? Choose Other	Shared Hosting	Reseller Hosting	Server/VPS	Other 0	
Product Group Click here to create a new product group	Services 🗸				
Product Name The default display name for your new product	Website Maintenance Plan				
URL A friendly URL to use to link to this product.	http://whmcs-dev.test/whmcs/index.php?rp=/store/services/_website-maintenance-plan				
Module Choose a module for automation	Auto Release	v			
Create as Hidden A hidden product is not visible to end users	OFF				
		Continue »			

6. If you already know the module you want to use, select it for **Module**. This example creates a website plan and will use the **Auto Release** module.

- 7. Click **Continue**. A new page will appear.
- 8. In the **Details** tab, set the **Product Description**.

Details Pricing Module Settings Custom Fields Configurable Options Upgrades Free Domain Cross-sells Other Lin	les -				
Product Type Other 👻					
Product Group Services 🗸					
Product Name Website Maintenance Plan					
Product Tagline Let us maintain your site!	Use this setting for product cross-selling (recommendation: in the shopping cart.				
URL http://whmcs-dev.test/whmcs/index.php?rp=/store/services/_website-maintenance-	ilan 🎰 ✔OK				
Product Short Description We'll handle software updates, security checks, and more.	We recommend limiting this description to 50 words.				
	Use this setting for product cross-selling (recommendation in the shopping cart.				
24/7 support services Software installation and upgrades Monthly security checks Error troubleshooting	You may use HTML in this field 				
Preduct Color					
Welcome Email None 🗸	None				
Require Domain Check to show domain registration options	Check to show domain registration options				
Stock Control D Enable - Quantity in Stock: 0	Enable - Quantity in Stock: 0				
Apply Tax 📋 Check to charge tax for this product	Check to charge tax for this product				
Featured Display this product more prominently on supported order forms	Display this product more prominently on supported order forms				
Hidden 🗆 Check to hide from order form	Check to hide from order form				
Refired 🔲 Chark to hide from admin area product dropdown menus (does not apply to servi	C Check to hide from admin area product dropdown menus (does not apply to services already with this product)				

9. Select a **Welcome Email** to send when provisioning the product.

 WHMCS comes with several pre-made welcome email templates that you can customize at Configuration > System Settings > Email Templates (Setup > Email Templates in WHMCS 7.10 and earlier).

- 10. Select a **Welcome Email** to send when provisioning the product.
- 11. In the **Pricing** tab, set the desired pricing options for the product.

To do this, select **Recurring** as the **Payment Type**, and then specify the desired monthly prices. You can also enter a **Setup Fee**.

For this example, the product will only be available on a monthly basis.

 Pricing	Module Settings	Custom Fields	Configurable Options Upg	yades Free Domain	Cross-sells Other	Links		
	Payment Type	○ Free ○ One	Time O Recurring					
	Currency		One Time/Monthly	Quarterly	Semi-Annually	Annually	Biennially	Triennially
	USD	Setup Fee			0.00	0.00		
		Price			28.95	49.95		
		Enable	0	0		8	0	
		C 100		to be seen in the ball of a				
Allow Re Auto Ter	Multiple Quantitie: curring Cycles Limit minate/Fixed Term Termination Emai	Ves - Multiple Ves - Scaling: O Te O Ent None	Service: Each unit represent Service: Each service instance imit this product to only recu er the number of days after a v Choose th	is its own inclusion is allows a quantity to ir a fixed number of t ictivation to automati ne email template to s	enice instance be defined mes, enter the total numb cally terminate (eg. free tri and when the fixed term o	er of times to invoice (als, time limited produ omes to an end) = Unlimited) cts, etc)	
Allow Re Auto Ter	Multiple Quantisie: curring Cycles Limi minate/Fixed Term Termination Emai Prorata Billing	Yes - Multiple Yes - Scaling Yes - Scaling 0 Ye O Te O Ent None Check to ena	Service: Each unit represen Service: Each service instance limit this product to only recu er the number of days after a Choose the ble	is allows a quantity to allows a quantity to a fixed number of t ictivation to automati to email template to s	envice instance be defined mes, enter the total numb cally terminate (eg, free tri and when the fixed term o	er of times to invoice (als, time limited produ omes to an end) = Unlimited) cts, etc)	
Allow Re Auto Te	Multiple Quantisies curring Cycles Limi minate/Fixed Term Termination Emai Prorata Billing Prorata Date	Yes - Multiple Yes - Scaling Yes - Multiple Yes - Scaling Yes - Multiple Yes - Scaling Yes - Multiple Yes - Scaling Yes - Multiple Yes - Scaling Yes - Yes - Scaling Yes - Yes - Scaling Yes - Yes - Sca	Services Each unit represense Service: Each service instance limit this product to only recu- er the number of days after a Choose the Descent of the month your service is the month your	es es own inconsula a allows a quantity to ir a fixed number of t ictivation to automati se email template to s want to charge on	envice instance be defined imes, enter the total numb cally terminate (eg. free tri end when the fixed term o	er of times to invoice (als, time limited produ omes to an end) = Unlimited) 255, etc)	

You can set up as many pricing options as you wish during this step.

12. In the **Module Settings** tab, choose the module. In this example, **Auto Release** is preselected because it was chosen in an earlier step.

13. Specify the actions for the module. In this example, the system will automatically open a Support Ticket for any of the listed actions.

14. Select the automatic setup behavior at the bottom of the tab.

tails Pricing Module Settings Ci	storn Fields Configurable Options Upgrades Free Domain Cross-sells Other Links	
Module Name	Auto Release 👻	
Server Group	None v	
Create Action	Create Support Ticket 🗸	Suspend Action Add To-C 🗸
Unsuspend Action	Create Support Ticket 👻	Terminate Action Create S 🛩
Renew Action	Create Support Ticket 💙	Support Dept ID 1 Sales : ¥
Admin ID	1 Support Services (admin) 💙 Select the Admin User the API commands will be run as	
Automatically setup the product as so	n as an order is placed	
 Automatically setup the product as so 	n as the first payment is received	
 Automatically setup the product when 	you manually accept a pending order	
Do not automatically setup this produce	t	

15. Click Save Changes.